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| Fill      | in this information to ident   | ify your case:  |                                       |  |
|-----------|--|---|---------------------------------------|--|
| Uni       | ited States Bankruptcy Court   | for the:  |                                       |  |
| DIS       | STRICT OF NEVADA   |   |                                       |  |
| Cas       | se number (if known)   |   | Chapter11                             |  |
|           |  |   |                                       | Check if this an amended filing                    |
| V<br>If m | ore space is needed, attach  | on for Non-Individua<br>a a separate sheet to this form. On the top<br>te document, <i>Instructions for Bankrupto</i> | o of any additional pages, write the  | debtor's name and case number (if known).          |
| 1.        | Debtor's name  | Sunpower by Renewable Energy E  | lectric, Inc.                         |  |
| 2.        | All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names | FDBA V.E.C. Inc.<br>FDBA Renewable Energy Electric  | Inc.                                  |  |
| 3.        | Debtor's federal<br>Employer Identification<br>Number (EIN)  | 73-1727717  |                                       |  |
| 4.        | Debtor's address   | Principal place of business   | Mailing addres                        | ss, if different from principal place of           |
|           |  | 7180 Dean Martin Drive, Suite 100<br>Las Vegas, NV 89118  |                                       |  |
|           |  | Number, Street, City, State & ZIP Code  | P.O. Box, Num                         | ber, Street, City, State & ZIP Code                |
|           |  | Clark<br>County   | Location of pr<br>place of busin      | incipal assets, if different from principal<br>ess |
|           |  |   | Number, Street                        | , City, State & ZIP Code                           |
| 5.        | Debtor's website (URL)   |   |                                       |  |
| 6.        | Type of debtor   | ■ Corporation (including Limited Liability  | / Company (LLC) and Limited Liability | Partnership (LLP))                                 |
|           |  | ☐ Partnership (excluding LLP)   | , company (LEO) and Emmod Elability   | Takinotomp (EET ))                                 |

☐ Other. Specify:

| Debt | Cumperior by itemen  | able Energy Electric,   | , Inc.   | Case number (if known)  |  |
|------|--|---|--|---|--|
|      | Name   |   |  |   |  |
| 7.   | Describe debtor's business   | A. Check one:  Health Care Business (as defined in 11 U.S.C. § 101(27A))  Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  Railroad (as defined in 11 U.S.C. § 101(44))  Stockbroker (as defined in 11 U.S.C. § 101(53A))  Commodity Broker (as defined in 11 U.S.C. § 101(6))  Clearing Bank (as defined in 11 U.S.C. § 781(3))  None of the above |  |   |  |
|      |  | . , ,   | as described in 26 U.S.C. §501)  |   |  |
|      |  |   | ny, including hedge fund or pooled in<br>(as defined in 15 U.S.C. §80b-2(a)(   | nvestment vehicle (as defined in 15 U<br>11))   | .S.C. §80a-3)  |
|      |  |   | ican Industry Classification System)<br>ourts.gov/four-digit-national-associat   | 4-digit code that best describes debte tion-naics-codes.  | or.  |
| 8.   | Under which chapter of the Bankruptcy Code is the debtor filing?                                     | Check one:  Chapter 7  Chapter 9  Chapter 11. Check   | Debtor's aggregate noncontinger are less than \$2,566,050 (amount The debtor is a small business debusiness debtor, attach the most statement, and federal income ta procedure in 11 U.S.C. § 1116(1):  A plan is being filed with this petit Acceptances of the plan were sol accordance with 11 U.S.C. § 1120. The debtor is required to file peric Exchange Commission according attachment to Voluntary Petition (Official Form 201A) with this form | icion. icited prepetition from one or more cla 6(b). odic reports (for example, 10K and 10 g to § 13 or 15(d) of the Securities Exc<br>for Non-Individuals Filing for Bankrup | d every 3 years after that).  D). If the debtor is a small perations, cash-flow to not exist, follow the asses of creditors, in  Q) with the Securities and change Act of 1934. File the decy under Chapter 11 |
| 9.   | Were prior bankruptcy cases filed by or against the debtor within the last 8 years?                  | ■ No.<br>□ Yes.   |  |   |  |
|      | If more than 2 cases, attach a separate list.  | District  | When   | Case number   |  |
|      |  | District  | When   | Case number   |  |
| 10.  | Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? | ■ No<br>□ Yes.  |  |   |  |
|      | List all cases. If more than 1, attach a separate list   | Debtor  |  | Relationship  |  |
|      |  | District  | When   | Case number, if   | known  |

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| Deb |  | ewable E          | nergy Electric, Inc.                | Case number (if known  |   |
|-----|--|-------------------|-------------------------------------|--|---|
|     | Name   |                   |                                     |  |   |
| 11. | Why is the case filed in   | Check a           | ll that apply:                      |  |   |
|     | this district?   | <b>■</b> De       | ebtor has had its domicile, prir    | ncipal place of business, or principal assets  | in this district for 180 days immediately |
|     |  | pr                | receding the date of this petition  | on or for a longer part of such 180 days than  | in any other district.                    |
|     |  | □ A               | bankruptcy case concerning of       | debtor's affiliate, general partner, or partners   | hip is pending in this district.          |
| 12. | Does the debtor own or   | ■ No              |                                     |  |   |
|     | have possession of any<br>real property or personal<br>property that needs |                   | Answer below for each prop          | perty that needs immediate attention. Attach   | additional sheets if needed.              |
|     | immediate attention?   |                   | Why does the property ne            | ed immediate attention? (Check all that ap   | oply.)                                    |
|     |  |                   | ☐ It poses or is alleged to p       | pose a threat of imminent and identifiable ha  | zard to public health or safety.          |
|     |  |                   | What is the hazard?                 |  |   |
|     |  |                   | $\square$ It needs to be physically | secured or protected from the weather.   |   |
|     |  |                   |                                     | ods or assets that could quickly deteriorate os, meat, dairy, produce, or securities-related |   |
|     |  |                   | ☐ Other                             |  |   |
|     |  |                   | Where is the property?              |  |   |
|     |  |                   |                                     | Number, Street, City, State & ZIP Code   |   |
|     |  |                   | Is the property insured?            |  |   |
|     |  |                   | □ No                                |  |   |
|     |  |                   | ☐ Yes. Insurance agency             |  |   |
|     |  |                   | Contact name                        |  |   |
|     |  |                   | Phone                               |  |   |
|     |  |                   |                                     |  |   |
|     | Statistical and admin  | istrative i       | nformation                          |  |   |
| 13. | Debtor's estimation of available funds                                     | . (               | Check one:                          |  |   |
|     | avaliable fullus   | I                 | Funds will be available for o       | distribution to unsecured creditors.   |   |
|     |  | [                 | ☐ After any administrative exp      | penses are paid, no funds will be available to   | o unsecured creditors.                    |
| 14. | Estimated number of  | <b>1</b> -49      |                                     | ☐ 1,000-5,000  | ☐ 25,001-50,000                           |
|     | creditors  | ■ 1-49<br>□ 50-99 | a                                   | ☐ 5001-10,000  | ☐ 50,001-100,000                          |
|     |  | ☐ 100-1           |                                     | □ 10,001-25,000  | ☐ More than 100,000                       |
|     |  | □ 200-9           | 999                                 |  |   |
| 15. | Estimated Assets   | □ \$0 - \$        | \$50,000                            | ■ \$1,000,001 - \$10 million   | ☐ \$500,000,001 - \$1 billion             |
|     |  | <b>□</b> \$50,0   | 001 - \$100,000                     | □ \$10,000,001 - \$50 million  | □ \$1,000,000,001 - \$10 billion          |
|     |  |                   | ,001 - \$500,000                    | ☐ \$50,000,001 - \$100 million   | ☐ \$10,000,000,001 - \$50 billion         |
|     |  | □ \$500           | ,001 - \$1 million                  | □ \$100,000,001 - \$500 million  | ☐ More than \$50 billion                  |
| 16. | Estimated liabilities  | □ \$0 - \$        | \$50,000                            | ■ \$1,000,001 - \$10 million   | ☐ \$500,000,001 - \$1 billion             |
|     |  | <b>□</b> \$50,0   | 001 - \$100,000                     | □ \$10,000,001 - \$50 million  | □ \$1,000,000,001 - \$10 billion          |
|     |  |                   | ,001 - \$500,000                    | □ \$50,000,001 - \$100 million   | □ \$10,000,000,001 - \$50 billion         |
|     |  | ⊔ \$500           | ,001 - \$1 million                  | □ \$100,000,001 - \$500 million  | ☐ More than \$50 billion                  |
|     |  |                   |                                     |  |   |

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| Debtor  |                     | newable Energy Electric, Inc.   | Case number (if known)   |  |  |  |
|---|---------------------|---|--|--|--|--|
|   | Name                |   |  |  |  |  |
|   | Request for Relief, | Declaration, and Signatures   |  |  |  |  |
| WARNII  |                     | t is a serious crime. Making a false statement in a up to 20 years, or both. 18 U.S.C. §§ 152, 1341   | connection with a bankruptcy case can result in fines up to \$500,000 or , 1519, and 3571. |  |  |  |
| 17. Declaration and signatur<br>of authorized<br>representative of debtor |                     | The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  |  |  |  |  |
|   |                     | I have been authorized to file this petition on behalf of the debtor.  I have examined the information in this petition and have a reasonable belief that the information is trued and correct. |  |  |  |  |
|   |                     | I declare under penalty of perjury that the foregoing is true and correct.  |  |  |  |  |
|   |                     | Executed on August 12, 2016  MM / DD / YYYY   | -  |  |  |  |
|   |                     | X /s/ Jason M. Vita   | Jason M. Vita  |  |  |  |
|   |                     | Signature of authorized representative of debatter.  Title President  | otor Printed name  |  |  |  |
| l8. Sign  | nature of attorney  | X /s/ Samuel A. Schwartz. Esq.  | Date August 12, 2016   |  |  |  |
|   |                     | Signature of attorney for debtor  Samuel A. Schwartz. Esq.  | MM / DD / YYYY   |  |  |  |
|   |                     | Printed name Schwartz Flansburg PLLC  |  |  |  |  |
|   |                     | Firm name 6623 Las Vegas Blvd. South, Suite 30 Las Vegas, NV 89119  | 00   |  |  |  |
|   |                     | Number, Street, City, State & ZIP Code  |  |  |  |  |
|   |                     | Contact phone <b>(702) 385-5544</b>   | Email address sam@nvfirm.com   |  |  |  |
|   |                     | 10985   |  |  |  |  |

Bar number and State

11:30 AM 08/12/16 Accrual Basis

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of August 12, 2016

|                                 | or August 12, |
|---------------------------------|---------------|
|                                 | Aug 12, 16    |
| ASSETS                          |               |
| Current Assets                  |               |
| Checking/Savings                |               |
| US Bank 4435                    | 25,769.78     |
| US bank                         | 155,773.66    |
| Bank Clearing                   | 123,712.55    |
| Total Checking/Savings          | 305,255.99    |
| Accounts Receivable             |               |
| Accounts Receivable             | 1,676,392.19  |
| Total Accounts Receivable       | 1,676,392.19  |
| Other Current Assets            |               |
| Supplies Inventory              | 113,140.21    |
| Undeposited Funds               | 88,153.96     |
| Total Other Current Assets      | 201,294.17    |
| Total Current Assets            | 2,182,942.35  |
| Fixed Assets                    |               |
| Purchase Power Contract costs   | 40,943.00     |
| Computer & Office Equipment     | 35,967.43     |
| Furniture & Fixtures            | 7,867.26      |
| LeaseHold improvement           | 61,456.51     |
| Machinery & Equipment           | 20,025.54     |
| Vehicles                        | 633,550.18    |
| Accumulated Depreciation        | -179,382.91   |
| Total Fixed Assets              | 620,427.01    |
| Other Assets                    |               |
| Organization Costs              | 1,415.69      |
| Amortization-Organization Costs | -1,415.69     |
| Refundable Deposits             | 12,265.79     |
| Total Other Assets              | 12,265.79     |
| TOTAL ASSETS                    | 2,815,635.15  |
| LIABILITIES & EQUITY            |               |
| Liabilities                     |               |
| Current Liabilities             |               |
| Accounts Payable                |               |
| Accounts Payable                | 834,240.75    |
| Total Accounts Payable          | 834,240.75    |
| Credit Cards                    |               |
| Bank of America 2514            | -29,500.00    |
| Capital One                     | -7,188.41     |
| Chase bank lnk - 6481 (Jason)   | 101,261.05    |
| Chase bank Ink 5251 (Antoinette | 77,086.44     |
| Comerica Bank 9109              | 17,175.18     |
| Credit Card- Credit line 5972   | 27,201.80     |
| home Depot 4707                 | 1,986.55      |
| Us bank card services 9109      | 2,333.15      |
|                                 | ,             |

11:30 AM 08/12/16 Accrual Basis

# Case 16-14459-gs Doc 1 Entered 08/12/16 15:38:25 Page 6 of 17 Balance Sheet As

of August 12, 2016

|  | Aug 12, 16   |
|--|--------------|
| US bank edge - 4392                    | 9,428.00     |
| US Bank Edge 0196                      | 2,900.00     |
| wells fargo credit line 5258           | 5,817.33     |
| Total Credit Cards                     | 208,501.09   |
| Other Current Liabilities              |              |
| Billings>costs & est GM-wip            | 192,533.00   |
| Small Buisness Finance                 | 18,142.60    |
| Line of Credit - 2052                  | 2,500.12     |
| Worker's Comp Payable                  | 1,349.58     |
| <b>Total Other Current Liabilities</b> | 214,525.30   |
| Total Current Liabilities              | 1,257,267.14 |
| Long Term Liabilities                  |              |
| Deferred revenue-PP /contracts         | 68,273.00    |
| Stratigic Funding I Bank               | 763,445.71   |
| \$414.32 Forklift- Wells Fargo E       | 6,997.32     |
| 1498 Box truck \$487.55                | 9,853.09     |
| 4906 City Express Van \$391.79         | 22,307.88    |
| 4950 City Express Van \$392.69         | 23,145.46    |
| 1570 Chevy Express van 2012            | 12,285.92    |
| 6932 Box Truck 2014 \$683.49           | 33,382.52    |
| 8563 city Express \$415.06             | 21,544.48    |
| Chevy Express Van 2014 (1757) \$       | 21,502.73    |
| Chevy Express Van 2014 (2969) \$       | 20,859.85    |
| Chevy Express van 2014( 8122) \$       | 19,860.86    |
| Chevy Spark 2015 (5835) \$238.97       | 15,122.68    |
| Chevy VAN 2014 (7397) \$498.99         | 22,337.13    |
| chevy volt 2014 (1783) \$588.96        | 27,037.38    |
| chevy volt 2014 (2438) \$ 588.96       | 27,037.38    |
| Chevy WT Truck 2014 (0844) \$432       | 19,286.10    |
| chevy WT truck 2014 (3537) \$426       | 19,556.44    |
| Chevy(6932) 683.49                     | -683.49      |
| SBA Loan                               | 6,180.00     |
| Tesla-chase-                           | 84,490.70    |
| Toyota Contact Payable                 | 19,053.79    |
| Total Long Term Liabilities            | 1,262,876.93 |
| Total Liabilities                      | 2,520,144.07 |
| Equity                                 |              |
| Common Stock                           | 1,000.00     |
| Opening Bal Equity                     | 101.00       |
| Retained Earnings                      | -195,798.52  |
| S Type Dividends                       | -98,215.48   |
| Net Income                             | 588,404.08   |
| Total Equity                           | 295,491.08   |
| TOTAL LIABILITIES & EQUITY             | 2,815,635.15 |

# Case 16-14459-gs Doc 1 Renewable Energy Electric Page 7 of 17 Profit & Loss

| Ordinary Income/Expense           Income           *Uncategorized Income         33,735.00           Construction Income         2,958,590.19           Discounts/Refunds Given         -6,508.00           Sales of Product Income         -194,906.87           Services         2,003,931.36           Vendor Refunds         9,477.39 |
|---|
| *Uncategorized Income       33,735.00         Construction Income       2,958,590.19         Discounts/Refunds Given       -6,508.00         Sales of Product Income       -194,906.87         Services       2,003,931.36  |
| Construction Income       2,958,590.19         Discounts/Refunds Given       -6,508.00         Sales of Product Income       -194,906.87         Services       2,003,931.36  |
| Discounts/Refunds Given         -6,508.00           Sales of Product Income         -194,906.87           Services         2,003,931.36   |
| Sales of Product Income         -194,906.87           Services         2,003,931.36   |
| <b>Services</b> 2,003,931.36  |
| 3   |
| Vendor Refunds 9,477.39   |
|   |
| <b>Total Income</b> 4,804,319.07  |
| Cost of Goods Sold  |
| <b>HOA</b> 3,000.00   |
| Inverter warranty 1,813.33  |
| Job Related Costs   |
| <b>MATERIAL(86)</b> 1,859,760.84  |
| Subcontractors 10,209.58  |
| Job Related Costs - Other 1,158.57  |
| Total Job Related Costs 1,871,128.99  |
| Job Related Labor Costs   |
| Payroll Fee - SOLAR 1,627.14  |
| Payroll Fee - ELECTRIC 17,777.47  |
| Payroll Taxes - SOLAR 6,922.61  |
| Payroll Taxes - ELECTRIC 52,015.16  |
| Other - SOLAR 12.09   |
| Other - ELECTRIC 566.14   |
| Benefits - SOLAR 851.68   |
| Benefits - ELECTRIC 12,872.06   |
| Electric Wages  |
| Commission - ELECTRIC 720.00  |
| Bonus - ELECTRIC 250.00   |
| Overtime - ELECTRIC 2,670.75  |
| Piecework - ELECTRIC 759,826.49   |
| Regular - ELECTRIC 243,679.26   |
| Total Electric Wages 1,007,146.50   |
| Solar Wages   |
| commission - SOLAR 1,482.66   |
| Overtime - SOLAR 3,123.46   |
| Piecework - SOLAR 44,064.68   |
| <b>Regular - SOLAR</b> 52,587.55  |
| Solar Wages - Other -710.11   |
| Total Solar Wages 100,548.24  |
| Job Labor (Gross Wages) 2,684.00  |
| Worker's Comp Costs 7,656.00  |
| Job Related Labor Costs - Other 2,274.00  |
| Total Job Related Labor Costs 1,212,953.09  |
| Supplies & Materials - COGS 201.15  |

# Case 16-14459-gs Doc 1 Renewable Energy Electric Page 8 of 17 **Profit & Loss**

| Total COGS   3.089,096.56   | •                            | Jan - Aug 16 |
|---|------------------------------|--------------|
| Cross Profit  | Total COGS                   |              |
| Expense         49.95           'Reconciliation Discrepancies         0.02           Design         2,400.00           plans         320.00           Gold Ban Removal         273.50           Loan Reimbursment         1,244.07           Engineeering         100.00           Overlimit credit card fee         39.00           Refunds/Credits         16,181.96           Gifts         126.18           Advertising         2,315.16           Digital Display         -8,141.06           Google         2,567.48           Merchandise         796.52           Networking Events         310.00           Uniforms         5,127.38           UNLV         40,000.00           Advertising - Other         123,294.61           Total Advertising         166,270.09           Bank Service Charges         1.63.41           Total Advertising - Other         1,633.41           Total Bank Service Charges - Other         1,634.45           Business License & Fees         1,059.00           Car/Truck Expense         2,2917.04           Insurance-Auto         17,730.29           Registration & License         2,226.00 <td< td=""><td></td><td></td></td<>                             |                              |              |
| Office Expense         49.95           *Reconciliation Discrepancies         0.02           Design         2,400.00           plans         320.00           Gold Ban Removal         273.50           Loan Reimbursment         1,244.07           Engineeering         100.00           Overlimit credit card fee         39.00           Refunds/Credits         16,181.96           Gifts         126.18           Advertising         -8,141.06           Google         2,567.48           Merchandise         796.52           Networking Events         310.00           Uniforms         5,127.38           UNLV         40,000.00           Advertising - Other         123,294.61           Total Advertising         166,270.09           Bank Service Charges         1.63.41           Total Advertising - Other         1,673.41           Total Bank Service Charges         1,684.65           Business License & Fees         1,059.00           Car/Truck Expense         2,226.00           Repairs & Maintenance         631.22           Total Car/Truck Expense         4,3504.55           Cleaning/Janitorial         7,425.00   |                              | 1,713,222.31 |
| *Reconciliation Discrepancies         0.02           Design         2,400.00           plans         320.00           Gold Ban Removal         273.50           Loan Reimbursment         1,244.07           Engineeering         100.00           Overlimit credit card fee         39.00           Refunds/Credits         16,181.96           Gifts         126.18           Advertising         2,315.16           Digital Display         -8,141.06           Google         2,567.48           Merchandise         796.52           Networking Events         310.00           Uniforms         5,127.38           UNLV         40,000.00           Advertising - Other         123,294.61           Total Advertising         166,270.09           Bank Service Charges         1,684.65           Business License & Fees         1,059.00           Car/Truck Expense         2,2917.04           Insurance-Auto         17,730.29           Registration & License         2,226.00           Repairs & Maintenance         631.22           Total Car/Truck Expense         43,504.55           Cleaning/Janitorial         7,425.00 <td< td=""><td>•</td><td>49.95</td></td<>                       | •                            | 49.95        |
| Design         2,400.00           plans         320.00           Gold Ban Removal         273.50           Loan Reimbursment         1,244.07           Engineeering         100.00           Overlimit credit card fee         39.00           Refunds/Credits         16,181.96           Gifts         126.18           Advertising         2,315.16           Digital Display         -8,141.06           Google         2,567.48           Merchandise         796.52           Networking Events         310.00           Uniforms         5,127.38           UNLV         40,000.00           Advertising - Other         123,294.61           Total Advertising         166,270.09           Bank Service Charges         1,684.65           Business License & Fees         1,059.00           Car/Truck Expense         4,584.65           Business License & Fees         1,059.00           Car/Truck Expense         22,917.04           Insurance-Auto         17,730.29           Registration & License         2,260.00           Repairs & Maintenance         631.22           Total Car/Truck Expense         4,189.70           Deli   | ·                            |              |
| Plans   320.00  |                              |              |
| Gold Ban Removal         273.50           Loan Reimbursment         1,244.07           Engineeering         100.00           Overlimit credit card fee         39.00           Refunds/Credits         16,181.96           Gifts         126.18           Advertising         2,315.16           Digital Display         -8,141.06           Google         2,567.48           Merchandise         796.52           Networking Events         310.00           Uniforms         5,127.38           UNLV         40,000.00           Advertising - Other         123,294.61           Total Advertising         166,270.09           Bank Service Charges         1.673.41           Total Bank Service Charges - Other         1,673.41           Total Bank Service Charges - Other         1,673.41           Total Bank Service Charges         1,684.65           Business License & Fees         1,059.00           Car/Truck Expense         4,2917.04           Insurance-Auto         17,730.29           Registration & License         2,226.00           Repairs & Maintenance         631.22           Total Car/Truck Expense         4,350.45           Cleaning/Janitorial <td>•</td> <td>,</td> | •                            | ,            |
| Loan Reimbursment   | ·                            |              |
| Engineeering  |                              |              |
| Overlimit credit card fee         39.00           Refunds/Credits         16,181.96           Gifts         126.18           Advertising         2,315.16           Digital Display         -8,141.06           Google         2,567.48           Merchandise         796.52           Networking Events         310.00           Uniforms         5,127.38           UNLV         40,000.00           Advertising - Other         123,294.61           Total Advertising         166,270.09           Bank Service Charges         1.673.41           Total Bank Service Charges - Other         1,673.41           Total Bank Service Charges - Other         1,684.65           Business License & Fees         1,059.00           Car/Truck Expense         2,2917.04           Insurance-Auto         17,730.29           Registration & License         2,226.00           Repairs & Maintenance         631.22           Total Car/Truck Expense         43,504.55           Cleaning/Janitorial         7,425.00           Computer Expense         4,189.70           Delivery fee         70.00           Dues and Subscriptions         1,928.97           Equipment Rental                          |                              | ,            |
| Refunds/Credits         16,181.96           Gifts         126.18           Advertising         2,315.16           Digital Display         -8,141.06           Google         2,567.48           Merchandise         796.52           Networking Events         310.00           Uniforms         5,127.38           UNLV         40,000.00           Advertising - Other         123,294.61           Total Advertising         166,270.09           Bank Service Charges         1.673.41           Total Bank Service Charges - Other         1,673.41           Total Bank Service Charges - Other         1,684.65           Business License & Fees         1,059.00           Car/Truck Expense         2,2917.04           Insurance-Auto         17,730.29           Registration & License         2,226.00           Repairs & Maintenance         631.22           Total Car/Truck Expense         43,504.55           Cleaning/Janitorial         7,425.00           Computer Expense         4,189.70           Delivery fee         70.00           Dues and Subscriptions         1,928.97           Equipment Rental         8,133.79           Insurance         7                             |                              |              |
| Gifts         126.18           Advertising         2,315.16           Digital Display         -8,141.06           Google         2,567.48           Merchandise         796.52           Networking Events         310.00           Uniforms         5,127.38           UNLV         40,000.00           Advertising - Other         123,294.61           Total Advertising         166,270.09           Bank Service Charges         1.673.41           Total Bank Service Charges - Other         1,673.41           Total Bank Service Charges         1,684.65           Business License & Fees         1,059.00           Car/Truck Expense         2,2917.04           Insurance-Auto         17,730.29           Registration & License         2,226.00           Repairs & Maintenance         631.22           Total Car/Truck Expense         43,504.55           Cleaning/Janitorial         7,425.00           Computer Expense         41,89.70           Delivery fee         70.00           Dues and Subscriptions         1,928.97           Equipment Rental         8,133.79           Insurance         73,609.68           Worker's Comp         6,000.00 <td></td> <td></td>            |                              |              |
| Advertising   Car wraps   2,315.16     Digital Display   -8,141.06     Google   2,567.48     Merchandise   796.52     Networking Events   310.00     Uniforms   5,127.38     UNLV   40,000.00     Advertising - Other   123,294.61     Total Advertising   166,270.09     Bank Service Charges   Foreign Transaction Fees   11.24     Bank Service Charges   0,684.65     Business License & Fees   1,059.00     Car/Truck Expense   GAS & OlL   22,917.04     Insurance-Auto   17,730.29     Registration & License   2,226.00     Repairs & Maintenance   631.22     Total Car/Truck Expense   43,504.55     Cleaning/Janitorial   7,425.00     Computer Expense   4,189.70     Delivery fee   70.00     Dues and Subscriptions   1,928.97     Equipment Rental   8,133.79     Insurance   Liability Insurance   73,609.68     Worker's Comp   6,000.00     Insurance - Other   21,872.05     Total Insurance   101,481.73  |                              |              |
| car wraps         2,315.16           Digital Display         -8,141.06           Google         2,567.48           Merchandise         796.52           Networking Events         310.00           Uniforms         5,127.38           UNLV         40,000.00           Advertising - Other         123,294.61           Total Advertising         166,270.09           Bank Service Charges         11.24           Bank Service Charges - Other         1,673.41           Total Bank Service Charges         1,684.65           Business License & Fees         1,059.00           Car/Truck Expense         22,917.04           Insurance-Auto         17,730.29           Registration & License         2,226.00           Repairs & Maintenance         631.22           Total Car/Truck Expense         43,504.55           Cleaning/Janitorial         7,425.00           Computer Expense         4,189.70           Delivery fee         70.00           Dues and Subscriptions         1,928.97           Equipment Rental         8,133.79           Insurance         73,609.68           Worker's Comp         6,000.00           Insurance - Other         21,872.0                             |                              | 126.18       |
| Digital Display         -8,141.06           Google         2,567.48           Merchandise         796.52           Networking Events         310.00           Uniforms         5,127.38           UNLV         40,000.00           Advertising - Other         123,294.61           Total Advertising         166,270.09           Bank Service Charges         11.24           Bank Service Charges - Other         1,673.41           Total Bank Service Charges         1,684.65           Business License & Fees         1,059.00           Car/Truck Expense         22,917.04           Insurance-Auto         17,730.29           Registration & License         2,226.00           Repairs & Maintenance         631.22           Total Car/Truck Expense         43,504.55           Cleaning/Janitorial         7,425.00           Computer Expense         4,189.70           Delivery fee         70.00           Dues and Subscriptions         1,928.97           Equipment Rental         8,133.79           Insurance         4,609.00           Worker's Comp         6,000.00           Insurance - Other         21,872.05           Total Insurance         10                             | •                            |              |
| Google         2,567.48           Merchandise         796.52           Networking Events         310.00           Uniforms         5,127.38           UNLV         40,000.00           Advertising - Other         123,294.61           Total Advertising         166,270.09           Bank Service Charges         11.24           Bank Service Charges - Other         1,673.41           Total Bank Service Charges         1,684.65           Business License & Fees         1,059.00           Car/Truck Expense         22,917.04           Insurance-Auto         17,730.29           Registration & License         2,226.00           Repairs & Maintenance         631.22           Total Car/Truck Expense         43,504.55           Cleaning/Janitorial         7,425.00           Computer Expense         4,189.70           Delivery fee         70.00           Dues and Subscriptions         1,928.97           Equipment Rental         8,133.79           Insurance         73,609.68           Worker's Comp         6,000.00           Insurance - Other         21,872.05           Total Insurance         101,481.73  | ·                            |              |
| Merchandise         796.52           Networking Events         310.00           Uniforms         5,127.38           UNLV         40,000.00           Advertising - Other         123,294.61           Total Advertising         166,270.09           Bank Service Charges         1.627.41           Foreign Transaction Fees         11.24           Bank Service Charges - Other         1,673.41           Total Bank Service Charges         1,684.65           Business License & Fees         1,059.00           Car/Truck Expense         22,917.04           Insurance-Auto         17,730.29           Registration & License         2,226.00           Repairs & Maintenance         631.22           Total Car/Truck Expense         43,504.55           Cleaning/Janitorial         7,425.00           Computer Expense         4,189.70           Delivery fee         70.00           Dues and Subscriptions         1,928.97           Equipment Rental         8,133.79           Insurance         73,609.68           Worker's Comp         6,000.00           Insurance - Other         21,872.05           Total Insurance         101,481.73  |                              |              |
| Networking Events         310.00           Uniforms         5,127.38           UNLV         40,000.00           Advertising - Other         123,294.61           Total Advertising         166,270.09           Bank Service Charges         11.24           Bank Service Charges - Other         1,673.41           Total Bank Service Charges         1,684.65           Business License & Fees         1,059.00           Car/Truck Expense         22,917.04           Insurance-Auto         17,730.29           Registration & License         2,226.00           Repairs & Maintenance         631.22           Total Car/Truck Expense         43,504.55           Cleaning/Janitorial         7,425.00           Computer Expense         4,189.70           Delivery fee         70.00           Dues and Subscriptions         1,928.97           Equipment Rental         8,133.79           Insurance         73,609.68           Worker's Comp         6,000.00           Insurance - Other         21,872.05           Total Insurance         101,481.73   | •                            |              |
| Uniforms         5,127.38           UNLV         40,000.00           Advertising - Other         123,294.61           Total Advertising         166,270.09           Bank Service Charges         1.673.41           Foreign Transaction Fees         11.24           Bank Service Charges - Other         1,673.41           Total Bank Service Charges         1,684.65           Business License & Fees         1,059.00           Car/Truck Expense         2,2917.04           Insurance-Auto         17,730.29           Registration & License         2,226.00           Repairs & Maintenance         631.22           Total Car/Truck Expense         43,504.55           Cleaning/Janitorial         7,425.00           Computer Expense         4,189.70           Delivery fee         70.00           Dues and Subscriptions         1,928.97           Equipment Rental         8,133.79           Insurance         73,609.68           Worker's Comp         6,000.00           Insurance - Other         21,872.05           Total Insurance         101,481.73  |                              |              |
| UNLV 40,000.00 Advertising - Other 123,294.61 Total Advertising 166,270.09 Bank Service Charges Foreign Transaction Fees 11.24 Bank Service Charges - Other 1,673.41 Total Bank Service Charges 1,684.65 Business License & Fees 1,059.00 Car/Truck Expense GAS & OIL 22,917.04 Insurance-Auto 17,730.29 Registration & License 2,226.00 Repairs & Maintenance 631.22 Total Car/Truck Expense 43,504.55 Cleaning/Janitorial 7,425.00 Computer Expense 4,189.70 Delivery fee 70.00 Dues and Subscriptions 1,928.97 Equipment Rental 8,133.79 Insurance 1,3609.68 Worker's Comp 6,000.00 Insurance - Other 21,872.05 Total Insurance 101,481.73   | •                            | 310.00       |
| Advertising - Other         123,294.61           Total Advertising         166,270.09           Bank Service Charges         11.24           Bank Service Charges - Other         1,673.41           Total Bank Service Charges         1,684.65           Business License & Fees         1,059.00           Car/Truck Expense         22,917.04           Insurance-Auto         17,730.29           Registration & License         2,226.00           Repairs & Maintenance         631.22           Total Car/Truck Expense         43,504.55           Cleaning/Janitorial         7,425.00           Computer Expense         4,189.70           Delivery fee         70.00           Dues and Subscriptions         1,928.97           Equipment Rental         8,133.79           Insurance         73,609.68           Worker's Comp         6,000.00           Insurance - Other         21,872.05           Total Insurance         101,481.73   |                              |              |
| Total Advertising   | ****                         |              |
| Bank Service Charges   11.24  | Advertising - Other          | 123,294.61   |
| Foreign Transaction Fees  | Total Advertising            | 166,270.09   |
| Bank Service Charges         1,673.41           Total Bank Service Charges         1,684.65           Business License & Fees         1,059.00           Car/Truck Expense         22,917.04           Insurance-Auto         17,730.29           Registration & License         2,226.00           Repairs & Maintenance         631.22           Total Car/Truck Expense         43,504.55           Cleaning/Janitorial         7,425.00           Computer Expense         4,189.70           Delivery fee         70.00           Dues and Subscriptions         1,928.97           Equipment Rental         8,133.79           Insurance         73,609.68           Worker's Comp         6,000.00           Insurance - Other         21,872.05           Total Insurance         101,481.73  | Bank Service Charges         |              |
| Total Bank Service Charges         1,684.65           Business License & Fees         1,059.00           Car/Truck Expense         22,917.04           Insurance-Auto         17,730.29           Registration & License         2,226.00           Repairs & Maintenance         631.22           Total Car/Truck Expense         43,504.55           Cleaning/Janitorial         7,425.00           Computer Expense         4,189.70           Delivery fee         70.00           Dues and Subscriptions         1,928.97           Equipment Rental         8,133.79           Insurance         73,609.68           Worker's Comp         6,000.00           Insurance - Other         21,872.05           Total Insurance         101,481.73  | Foreign Transaction Fees     | 11.24        |
| Business License & Fees       1,059.00         Car/Truck Expense       22,917.04         Insurance-Auto       17,730.29         Registration & License       2,226.00         Repairs & Maintenance       631.22         Total Car/Truck Expense       43,504.55         Cleaning/Janitorial       7,425.00         Computer Expense       4,189.70         Delivery fee       70.00         Dues and Subscriptions       1,928.97         Equipment Rental       8,133.79         Insurance       73,609.68         Worker's Comp       6,000.00         Insurance - Other       21,872.05         Total Insurance       101,481.73  | Bank Service Charges - Other | 1,673.41     |
| Car/Truck Expense       22,917.04         Insurance-Auto       17,730.29         Registration & License       2,226.00         Repairs & Maintenance       631.22         Total Car/Truck Expense       43,504.55         Cleaning/Janitorial       7,425.00         Computer Expense       4,189.70         Delivery fee       70.00         Dues and Subscriptions       1,928.97         Equipment Rental       8,133.79         Insurance       73,609.68         Worker's Comp       6,000.00         Insurance - Other       21,872.05         Total Insurance       101,481.73   | Total Bank Service Charges   | 1,684.65     |
| GAS & OIL       22,917.04         Insurance-Auto       17,730.29         Registration & License       2,226.00         Repairs & Maintenance       631.22         Total Car/Truck Expense       43,504.55         Cleaning/Janitorial       7,425.00         Computer Expense       4,189.70         Delivery fee       70.00         Dues and Subscriptions       1,928.97         Equipment Rental       8,133.79         Insurance       73,609.68         Worker's Comp       6,000.00         Insurance - Other       21,872.05         Total Insurance       101,481.73   | Business License & Fees      | 1,059.00     |
| Insurance-Auto         17,730.29           Registration & License         2,226.00           Repairs & Maintenance         631.22           Total Car/Truck Expense         43,504.55           Cleaning/Janitorial         7,425.00           Computer Expense         4,189.70           Delivery fee         70.00           Dues and Subscriptions         1,928.97           Equipment Rental         8,133.79           Insurance         73,609.68           Worker's Comp         6,000.00           Insurance - Other         21,872.05           Total Insurance         101,481.73   | Car/Truck Expense            |              |
| Registration & License       2,226.00         Repairs & Maintenance       631.22         Total Car/Truck Expense       43,504.55         Cleaning/Janitorial       7,425.00         Computer Expense       4,189.70         Delivery fee       70.00         Dues and Subscriptions       1,928.97         Equipment Rental       8,133.79         Insurance       73,609.68         Worker's Comp       6,000.00         Insurance - Other       21,872.05         Total Insurance       101,481.73  | GAS & OIL                    | 22,917.04    |
| Repairs & Maintenance         631.22           Total Car/Truck Expense         43,504.55           Cleaning/Janitorial         7,425.00           Computer Expense         4,189.70           Delivery fee         70.00           Dues and Subscriptions         1,928.97           Equipment Rental         8,133.79           Insurance         73,609.68           Worker's Comp         6,000.00           Insurance - Other         21,872.05           Total Insurance         101,481.73  | Insurance-Auto               | 17,730.29    |
| Total Car/Truck Expense         43,504.55           Cleaning/Janitorial         7,425.00           Computer Expense         4,189.70           Delivery fee         70.00           Dues and Subscriptions         1,928.97           Equipment Rental         8,133.79           Insurance         73,609.68           Worker's Comp         6,000.00           Insurance - Other         21,872.05           Total Insurance         101,481.73   | Registration & License       | 2,226.00     |
| Cleaning/Janitorial         7,425.00           Computer Expense         4,189.70           Delivery fee         70.00           Dues and Subscriptions         1,928.97           Equipment Rental         8,133.79           Insurance         73,609.68           Worker's Comp         6,000.00           Insurance - Other         21,872.05           Total Insurance         101,481.73   | Repairs & Maintenance        | 631.22       |
| Computer Expense         4,189.70           Delivery fee         70.00           Dues and Subscriptions         1,928.97           Equipment Rental         8,133.79           Insurance         73,609.68           Worker's Comp         6,000.00           Insurance - Other         21,872.05           Total Insurance         101,481.73  | Total Car/Truck Expense      | 43,504.55    |
| Delivery fee         70.00           Dues and Subscriptions         1,928.97           Equipment Rental         8,133.79           Insurance         73,609.68           Worker's Comp         6,000.00           Insurance - Other         21,872.05           Total Insurance         101,481.73  | Cleaning/Janitorial          | 7,425.00     |
| Dues and Subscriptions         1,928.97           Equipment Rental         8,133.79           Insurance         73,609.68           Worker's Comp         6,000.00           Insurance - Other         21,872.05           Total Insurance         101,481.73   | Computer Expense             | 4,189.70     |
| Equipment Rental       8,133.79         Insurance       73,609.68         Worker's Comp       6,000.00         Insurance - Other       21,872.05         Total Insurance       101,481.73   | Delivery fee                 | 70.00        |
| Insurance   | Dues and Subscriptions       | 1,928.97     |
| Liability Insurance       73,609.68         Worker's Comp       6,000.00         Insurance - Other       21,872.05         Total Insurance       101,481.73   | Equipment Rental             | 8,133.79     |
| Worker's Comp         6,000.00           Insurance - Other         21,872.05           Total Insurance         101,481.73   | Insurance                    |              |
| Insurance - Other         21,872.05           Total Insurance         101,481.73  | Liability Insurance          | 73,609.68    |
| Total Insurance 101,481.73  | Worker's Comp                | 6,000.00     |
|   | Insurance - Other            | 21,872.05    |
| Interest Expense  | Total Insurance              | 101,481.73   |
|   | Interest Expense             |              |

# Case 16-14459-gs Doc 1 Renewable Energy Electric Page 9 of 17 **Profit & Loss**

| bundary unou                      |              |
|-----------------------------------|--------------|
|                                   | Jan - Aug 16 |
| Credit Card Interest              | 6,556.19     |
| Finance Charge                    | 1,361.49     |
| Loan Interest                     | 1,030.90     |
| Total Interest Expense            | 8,948.58     |
| Late Fee Expenses                 | 78.00        |
| Legal & Professional Fees         |              |
| consulting fees                   | 500.00       |
| Legal & Professional Fees - Other | 24,158.52    |
| Total Legal & Professional Fees   | 24,658.52    |
| Licenses and Permits              | 46,410.15    |
| Material                          | -20,404.20   |
| Miscellaneous                     | 70,685.00    |
| NV ENERGY                         |              |
| Administration Fee                | 970.00       |
| NV ENERGY - Other                 | 6,024.24     |
| Total NV ENERGY                   | 6,994.24     |
| Office                            |              |
| Maintenance                       | 618.57       |
| Office - Other                    | 100.00       |
| Total Office                      | 718.57       |
| Office Supplies                   | 3,324.43     |
| Payroll Expenses                  |              |
| Employee Benefits                 |              |
| ADMIN/OFFICE - Benefits           | 3,118.52     |
| CONTRACT - Benefits               | 583.84       |
| ELECTRIC - Benefits               | 2,306.59     |
| OFFICER - Benefits                | 4,761.87     |
| SALES - Benefits                  | 3,740.10     |
| SOLAR - Benefits                  | 167.52       |
| Total Employee Benefits           | 14,678.44    |
| Other Payroll Expenses            | 0.044.54     |
| ADMIN/OFFICE - Other              | 3,944.51     |
| CONTRACT - Other                  | 31.09        |
| ELECTRIC - Other expense          | 246.79       |
| Payroll Expenses (371)            | 50.00        |
| SALES - Other expense             | 196.80       |
| SOLAR - Other                     | 5.83         |
| Other Payroll Expenses - Other    | 570.00       |
| Total Other Payroll Expenses      | 5,045.02     |
| Payroll Processing Fees           | 0.500.40     |
| ADMIIN/OFFICE - Payroll Fee       | 2,596.49     |
| CONTRACT - Payroll Fee            | 865.50       |
| ELECTRIC - Payroll Fee            | 5,106.45     |
| OFFICER - Payroll Fee             | 450.06       |
| SALES - Payroll Fee               | 2,406.08     |

# Case 16-14459-gs Doc 1 Renewable Energy Electric Page 10 of 17 **Profit & Loss**

| January undu                   | Jan - Aug 16 |
|--------------------------------|--------------|
| SOLAR - Payroll Fee            | 484.68       |
| Total Payroll Processing Fees  | 11,909.26    |
| Payroll tax expense            |              |
| ADMIN/OFFICE - Payroll taxes   | 7,409.41     |
| CONTRACT - Payroll taxes       | 1,711.96     |
| ELECTRIC - Payroll taxes       | 18,804.72    |
| OFFICER - Payroll taxes        | 3,809.67     |
| SALES - Payroll taxes          | 7,007.06     |
| SOLAR - Payroll taxes          | 2,316.90     |
| Total Payroll tax expense      | 41,059.72    |
| Salary and Wages Expense       |              |
| ADMIN/OFFICE Salary            |              |
| Bonus - Admin/Office           | 200.00       |
| Commission                     | 3,295.00     |
| Overtime                       | 903.05       |
| Regular Wages                  | 87,108.61    |
| ADMIN/OFFICE Salary - Other    | 11,876.81    |
| Total ADMIN/OFFICE Salary      | 103,383.47   |
| CONTRACT Salary                |              |
| Piece Work - CONTRACT          | 14,374.68    |
| Commission - Contract          | 3,396.80     |
| Overtime - Contract            | 1,461.72     |
| Regular Wages - Contract       | 29,662.49    |
| Total CONTRACT Salary          | 48,895.69    |
| ELECTRIC Salary                |              |
| Regular Wages                  | 3,032.04     |
| Total ELECTRIC Salary          | 3,032.04     |
| OFFICER'S Salary               | 52,652.25    |
| SALES - Salary                 |              |
| 1099 Regular                   | 22,029.62    |
| Commission                     |              |
| 1099 Commission                | 91,123.23    |
| Commission - Other             | 50.00        |
| Total Commission               | 91,173.23    |
| Regular Wages                  | 40,644.38    |
| Total SALES - Salary           | 153,847.23   |
| Total Salary and Wages Expense | 361,810.68   |
| Payroll Expenses - Other       | 8,934.86     |
| Total Payroll Expenses         | 443,437.98   |
| Pending Teresa                 | -468.07      |
| POSTAGE and DELIVERY           | 2,311.77     |
| Professional Fees              |              |
| Outsource                      | 2,985.83     |
| Bookkeeping Fees               | 7,510.00     |
| Legal Fees                     | 5,000.00     |

11:24 AM 08/12/16 Accrual Basis

**Net Income** 

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|                              | Jan - Aug 16 |
|------------------------------|--------------|
| Total Professional Fees      | 15,495.83    |
| QuickBooks Payments Fees     | 67,987.76    |
| Referall                     | 7,997.21     |
| Reimbursements - Power Bill  | 2,563.41     |
| Rent                         | 39,524.20    |
| Repairs                      |              |
| <b>Equipment Repairs</b>     | 322.39       |
| Total Repairs                | 322.39       |
| Taxes                        |              |
| AZ taxes                     | 45.00        |
| Taxes - Other                | 12,870.96    |
| Total Taxes                  | 12,915.96    |
| Telephone                    | 17,570.00    |
| Training & Education         | 349.95       |
| Travel & Ent                 |              |
| <b>Ground Transportation</b> | 149.50       |
| Hotels/Lodging               | 1,302.22     |
| Meals                        | 8,470.06     |
| Travel                       | 1,046.61     |
| Total Travel & Ent           | 10,968.39    |
| Utilities                    |              |
| Cox Communications           | 1,499.11     |
| Disposal/Trash               | 2,522.37     |
| Electric - NV Power          | 2,785.30     |
| Gas - Southwest Gas          | 1,022.48     |
| Security                     | 216.94       |
| Total Utilities              | 8,046.20     |
| Total Expense                | 1,126,918.43 |
| Net Ordinary Income          | 588,304.08   |
| Other Income/Expense         |              |
| Other Income                 |              |
| Reimbursements/credits       | 100.00       |
| Total Other Income           | 100.00       |
| Net Other Income             | 100.00       |
| t Income                     | 588,404.08   |

| Fill in this informa | ation to identify the case:                 |                       |
|----------------------|---|-----------------------|
| Debtor name S        | Sunpower by Renewable Energy Electric, Inc. |                       |
| United States Ba     | nkruptcy Court for the: DISTRICT OF NEVADA  | ☐ Check if this is an |
| Case number (if      | known):                                     | amended filing        |

#### Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code  | Name, telephone number and email address of creditor contact | Nature of claim<br>(for example, trade<br>debts, bank loans,<br>professional services,<br>and government<br>contracts) | Indicate if claim<br>is contingent,<br>unliquidated, or<br>disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |  |
|--|--|--|---|---|---|-----------------|--|
|  |  |  |   | Total claim, if partially secured   | Deduction for value of collateral or setoff | Unsecured claim |  |
| Consolidated Electrical Distributors Inc c/o The Corporation Truste Co. of NV Resident Agent 701 S. Carson Street, Suite 200 Carson City, NV 89701 |  | Promissory Note  |   |   |   | \$208,205.08    |  |
| IMG College, LLC<br>PO Box 16533<br>Palatine, IL 60055   |  |  |   |   |   | \$20,000.00     |  |
| Innovative Advertising Strategies 242 Lafayette Circle Suite B2 Lafayette, CA 94549  |  |  |   |   |   | \$21,294.00     |  |
| Kevin Le<br>4105 Demoline<br>Circle<br>Las Vegas, NV<br>89141  |  |  |   |   |   | \$44,287.86     |  |
| Pearl Gamma Funding, LLC c/o Ariel Bouskila, Esq. MCA Servicing - Counsel 40 Exchange Place, Suite 1306 New York, NY 10005                         |  | Merchant<br>Agreement  |   |   |   | \$161,865.00    |  |

Debtor Sunpower by Renewable Energy Electric, Inc.

Name

Case number (if known)

|                           | 1  |   |                           | 1  |                         |                    |  |
|---------------------------|--|---|---------------------------|--|-------------------------|--------------------|--|
| Name of creditor and      | Name, telephone number                   | Nature of claim                           | Indicate if claim         | Amount of claim  |                         |                    |  |
| complete mailing address, | and email address of<br>creditor contact | (for example, trade                       | is contingent,            | If the claim is fully unsecured, fill in only unsecured claim amount. If   |                         |                    |  |
| including zip code        | creditor contact                         | debts, bank loans, professional services, | unliquidated, or disputed | claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |                         |                    |  |
|                           |  | professional services,                    | uisputeu                  | Total claim, if  | Deduction for value     | Unsecured claim    |  |
|                           |  |   |                           | partially secured  | of collateral or setoff | Oliseculeu ciailii |  |
| SBF Finance and           |  |   |                           | ,  |                         | \$48,189.00        |  |
| Technology LLC            |  |   |                           |  |                         | . ,                |  |
| 2200 Renaissance          |  |   |                           |  |                         |                    |  |
| Blvd., Ste 170            |  |   |                           |  |                         |                    |  |
| King of Prussia, PA       |  |   |                           |  |                         |                    |  |
| 19406-2794                |  |   |                           |  |                         |                    |  |
| Soligent                  |  |   |                           |  |                         | \$44,246.52        |  |
| Distribution, LLC         |  |   |                           |  |                         | . ,                |  |
| 1500 Valley House         |  |   |                           |  |                         |                    |  |
| Drive, Suite 210          |  |   |                           |  |                         |                    |  |
| Rohnert Park, CA          |  |   |                           |  |                         |                    |  |
| 94928                     |  |   |                           |  |                         |                    |  |
| Strategic Funding         |  |   |                           |  |                         | \$750,000.00       |  |
| Source, Inc.              |  |   |                           |  |                         | Ψ1 30,000.00       |  |
| 120 West 45th Street      |  |   |                           |  |                         |                    |  |
| New York, NY 10036        |  |   |                           |  |                         |                    |  |
| Sunedison                 |  |   |                           |  |                         | ¢47.220.40         |  |
|                           |  |   |                           |  |                         | \$17,339.40        |  |
| 600 Clipper Drive         |  |   |                           |  |                         |                    |  |
| Belmont, CA 94002         |  |   |                           |  |                         | <b>A-0-</b> 4-0 4- |  |
| Sunpower                  |  |   |                           |  |                         | \$525,172.17       |  |
| Corporation               |  |   |                           |  |                         |                    |  |
| 77 Rio Robles             |  |   |                           |  |                         |                    |  |
| San Jose, CA 95134        |  |   |                           |  |                         |                    |  |
| WSL Properties,           |  | Rent                                      |                           |  |                         | \$10,271.31        |  |
| LLC                       |  |   |                           |  |                         |                    |  |
| 9061 Santa Monica         |  |   |                           |  |                         |                    |  |
| Blvd.                     |  |   |                           |  |                         |                    |  |
| Los Angeles, CA           |  |   |                           |  |                         |                    |  |
| 90069                     |  |   |                           |  |                         |                    |  |
|                           | -  |   | -                         | -  | +                       |                    |  |

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### **United States Bankruptcy Court District of Nevada**

| In re Sunpower by Renewable Energy Election   |                       | Case No.                   |                 |                                |
|---|-----------------------|----------------------------|-----------------|--------------------------------|
|   | Del                   | otor(s)                    | Chapter         | 11                             |
|   | -                     | CURITY HOLDERS             |                 |                                |
| Following is the list of the Debtor's equity security holds                                   | ers which is prepared | in accordance with rule 10 | 007(a)(3) for t | filing in this Chapter 11 Case |
| Name and last known address or place of business of holder                                    | Security Class N      | Number of Securities       | Kiı             | nd of Interest                 |
| Jason M. Vita<br>2249 Gondi Castle Avenue<br>Henderson, NV 89044                              | 1                     | 00%                        | Vot             | ing                            |
| DECLARATION UNDER PENALTY OF  | PERJURY ON I          | BEHALF OF CORP             | ORATION         | OR PARTNERSHIP                 |
| I, the <b>President</b> of the corporation nan read the foregoing List of Equity Security Hol |                       |                            | •               |                                |
| Date August 12, 2016  | Signatu               | re /s/ Jason M. Vita       |                 |                                |
|   |                       | Jason M. Vita              |                 |                                |

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Sunpower by Renewable Energy Electric, Inc. 7180 Dean Martin Drive, Suite 100 Las Vegas, NV 89118

Samuel A. Schwartz. Esq. Schwartz Flansburg PLLC 6623 Las Vegas Blvd. South, Suite 300 Las Vegas, NV 89119

United States Trustee 300 Las Vegas Blvd. South #4300 Las Vegas, NV 89101

Clark County Assessor c/o Bankruptcy Clerk 500 S Grand Central Pkwy Box 551401 Las Vegas, NV 89155-1401

Clark County Treasurer c/o Bankruptcy Clerk 500 S Grand Central Parkway PO Box 551220 Las Vegas, NV 89155-1220

Dept of Employment, Training and Rehab Employment Security Division 500 East Third Street Carson City, NV 89713

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

Nevada Dept of Taxation, BK Section 555 E. Washington Ave. #1300 Las Vegas, NV 89101

State of Nevada Dept. of Motor Vehicles Attn: Legal Division 555 Wright Way Carson City, NV 89711

Consolidated Electrical Distributors Inc c/o The Corporation Truste Co. of NV Resident Agent 701 S. Carson Street, Suite 200 Carson City, NV 89701

IMG College, LLC PO Box 16533 Palatine, IL 60055

Innovative Advertising Strategies 242 Lafayette Circle Suite B2 Lafayette, CA 94549

Jason M. Vita 2249 Gondi Castle Avenue Henderson, NV 89044

Kevin Le 4105 Demoline Circle Las Vegas, NV 89141

Pearl Gamma Funding, LLC c/o Ariel Bouskila, Esq. MCA Servicing - Counsel 40 Exchange Place, Suite 1306 New York, NY 10005

SBF Finance and Technology LLC 2200 Renaissance Blvd., Ste 170 King of Prussia, PA 19406-2794

Soligent Distribution, LLC 1500 Valley House Drive, Suite 210 Rohnert Park, CA 94928

Strategic Funding Source, Inc. Acct No xx5122 120 West 45th Street New York, NY 10036

Sunedison 600 Clipper Drive Belmont, CA 94002

Sunpower Corporation 77 Rio Robles San Jose, CA 95134

WSL Properties, LLC 9061 Santa Monica Blvd. Los Angeles, CA 90069

### United States Bankruptcy Court District of Nevada

| In re                        | Sunpower by Renewable Energy E   | Electric, Inc.  | Case No.                                |   |
|------------------------------|--|---|---|---|
|                              |  | Debtor(s)   | Chapter                                 | 11  |
|                              |  |   |   |   |
|                              | CORPORA  | TE OWNERSHIP STATEMEN   | TT (RULE 7007.1)                        |   |
| recusa<br>certific<br>own(s) | ant to Federal Rule of Bankruptcy Ful, the undersigned counsel for Sumes that the following is a (are) corport 10% or more of any class of the corporation 7007.1: | npower by Renewable Energy Elect oration(s), other than the debtor or | tric, Inc. in the abora governmental un | ove captioned action, it, that directly or indirectly |
| ■ Nor                        | ne [Check if applicable]   |   |   |   |
| Augus                        | st 12, 2016  | /s/ Samuel A. Schwartz. Esq.  |   |   |
| Date                         |  | Samuel A. Schwartz. Esq. 10   | 985                                     |   |
|                              |  | Signature of Attorney or Lit Counsel for Sunpower by                  |   | Electric, Inc.  |
|                              |  | Schwartz Flansburg PLLC   |   |   |
|                              |  | 6623 Las Vegas Blvd. South,<br>Las Vegas, NV 89119                    | , Suite 300                             |   |
|                              |  | (702) 385-5544 Fax:(702) 385  | -2741                                   |   |
|                              |  | sam@nvfirm.com  |   |   |